

**GEOLOGICAL and PROSPECTING
REPORT**

on the

**HIRSCH CREEK SILICA PROPERTY
Latitude 54°04'39"N/Longitude 128°12'16"W
NTS 103I/1E (1031.009+103I.010)**

in the

**SKEENA MINING DIVISION
BRITISH COLUMBIA**

For

**Homegold Resources Ltd.
Unit 5 – 2330 Tyner St.,
Port Coquitlam, B.C.,
V3C 2Z1**

**Phone: 604-970-6402 / Fax: 604-944-6102
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By

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Consulting Industrial Mineral Geologist
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Fieldwork completed between June 5 to October 15, 2005

January 6, 2006

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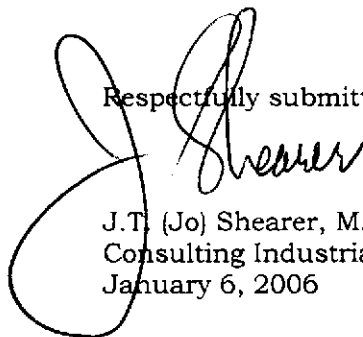
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SUMMARY

- 1) A high grade silica prospect was acquired on January 12, 2005 through Mineral Titles OnLine located approximately 27 km due east of Kitimat, B.C. Access is by truck 32 km along the North Hirsch Forestry Road.
- 2) Previous work between 1979 and 1987 defined an interesting body of relatively pure white quartz during exploration for molybdenum. Assays of freshly blasted material from 12 trenches averaged 99.5% SiO₂.
- 3) Samples collected in June and August 2005 assayed an average of 99.53% SiO₂ using a zirconium ring pulverizer. Trace elements were Al₂O₃ <0.1%, Fe₂O₃ <0.03%, Na₂O <0.07%, chromium is <10ppm, copper 1ppm, manganese 6ppm, lead 3ppm and zinc 3ppm.
- 4) Follow up geological and prospecting work was completed in August and October 2005 with a two to three man crew. Access in August 2005 was by Helicopter.
- 5) The quartz zone is exposed along a small creek gully and dips to the north. The quartz structure appears to be displaced on the east end left lateral.
- 6) Possible barge and ship loadout locations were also investigated at the Port of Kitimat and initial informal discussions were held with representatives of the Haisla First Nation, Kitamaat Village Council.

Respectfully submitted,



J.T. (Jo) Shearer, M.Sc., P.Geo.
Consulting Industrial Mineral Geologist
January 6, 2006

Kitimat Silica Regional Setting

Parks Layers

-  BC Parks (July 2004) outline (<1M)





Mineral Inventory Layers

-   **MINFILE status**
 -  Developed Prospect
 -  Past Producer
 -  Producer
 -  All Others

Mineral Titles Layers

-   **MTO Mineral Titles Online Polygons**
 -  Placer
 -  Mineral

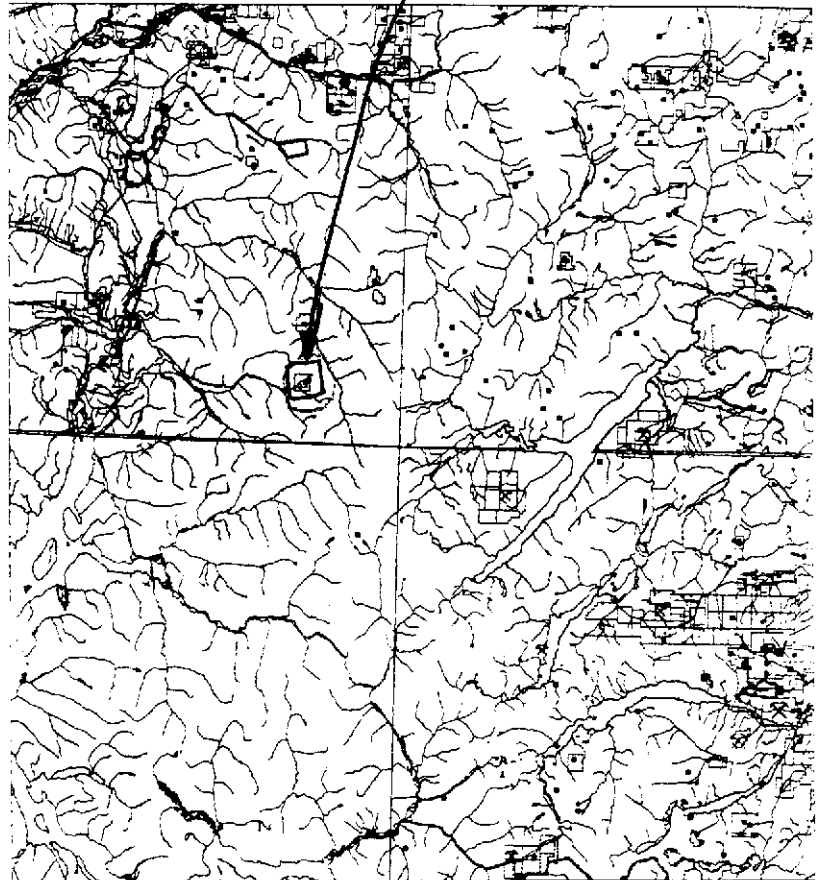
Topographic Layers

-  **Roads 1:250K (<2M)**
-  **Lakes 1:250K (<2M)**
-  **Rivers 1:250K (<2M)**
-  **Border line 1:250K (<2M)**

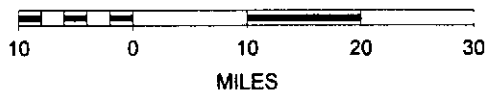
Grid Layers

-  **Grid 1:250K maps - outline**

BCGS Geology Layers 2005



SCALE 1 : 1,063,903



N



INTRODUCTION

Work on the Kitimat Silica Project (Hirsch Creek Mineral Claim) was initiated in 2005 to further quantify the high grade silica resource as indicated by previous work starting in the late 1970's and continuing up to 1986. No work on the property has been recorded since 1986.

New end users of high grade silica have been identified in the Pacific Northwest (in particular Cardinal Glass's new float glass plant at Winlock, Washington).

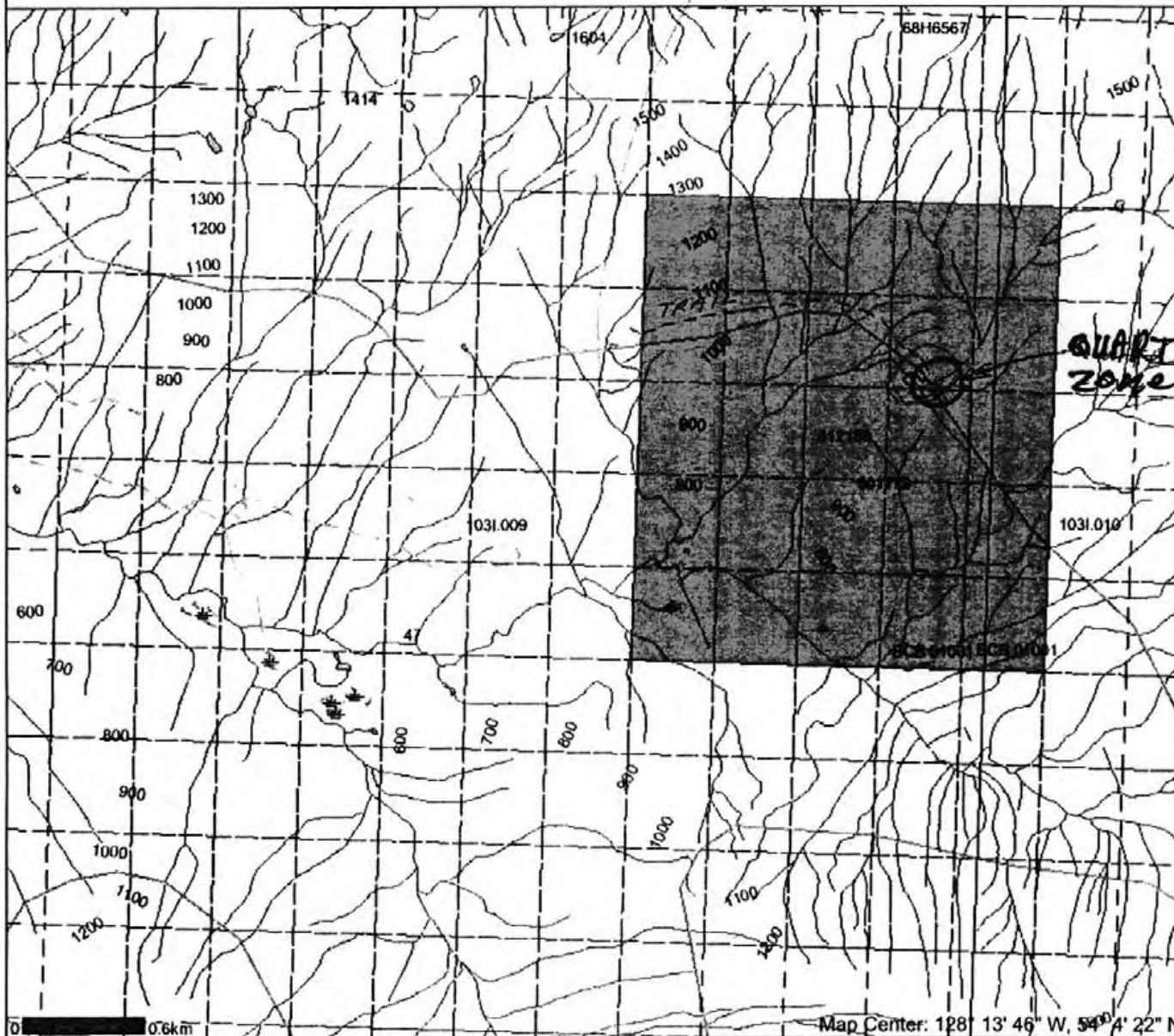
The area is underlain by granodioritic intrusives which are part of the Cretaceous to Tertiary Coast Plutonic Complex. Locally, a unit of mixed migmatite, aplite dykes, quartz, quartz diorite and quartz potassium feldspar pegmatite occurs at the contact between quartz diorite and granite-quartz monzonite. Within this unit is a pure, white quartz zone.

In 2005, a program of prospecting, geological mapping and sampling was completed on the zone.

An investigation was also made of the nearby infrastructure at the Port of Kitimat facilitated by Diane Hewlett, Manager, Economic Development for the District of Kitimat. The Alcan Smelter works and the Eurocan Pulp and Paper Co. terminal operations were visited and excess capacity noted. Initial informal discussions were also held with representatives of the Haisla First Nation, Kitimaat Village Council.

Map created Sun Jul 31 15:28:07 PDT 2005

Legend



- Indian Reserves
- National Parks
- Parks
- Mineral Titles Grid
- Mineral Tenures Reserves (Sites)
- Placer Claim Designation
- Placer Lease Designation
- No Staking Reserve
- Conditional Reserve
- Release Required Reserve
- Surface Restriction
- Recreation Area
- Others
- Mining Divisions
- BCGS Grid
- Contours (1:250K)
- Contour - Index
- Contour - Intermediate
- Area of Exclusion
- Area of Indefinite Contours
- Annotation (1:20K)
- Transportation - Points (TRIM)
- Helipad
- Transportation - Lines (TRIM)
- /// Airfield
- /// Airport
- /// Airstrip
- /// Airport Abandoned
- /// Ferry Route
- /// Road (Gravel Undivided) - 1 Lane
- /// Road (Gravel Undivided) - 2 Lanes
- /// Road (Gravel Undivided) - U/C - 1 Lane
- /// Road (Gravel Undivided) - U/C - 2 Lanes
- /// Road (Paved Divided) - Not Elevated - 1 Lane Each Way
- /// Road (Paved Divided) - Not Elevated - 2 Lanes Each Way
- /// Road (Paved Divided) - U/C - Not Elevated - 2 Lanes Each Way
- /// Road (Paved Undivided) - Not Elevated - 1 Lane
- /// Road (Paved Undivided) - Not Elevated - 2 Lanes
- /// Road (Paved Undivided) - Not Elevated - 4 Lanes
- /// Road (Paved Undivided) - U/C - Not Elevated - 4 Lanes
- /// Road (Unimproved)
- /// Cut (Roadway)
- /// Embankment/Fill (Roadway)
- /// Trail
- /// Bridge - Foot
- /// Bridge - Trestle
- /// Tunnel
- /// Bridge
- /// Rail Line (Double Track)
- /// Rail Line (Multiple Track)

Scale: 1:31,054

DO NOT USE FOR NAVIGATION

CLAIM MAP

LOCATION and ACCESS

The Hirsch Creek Silica Zone, consisting of 2 Mineral Titles OnLine (MTO) cell claims totalling 474.34ha, is located approximately 27 km due east of the town of Kitimat. Elevations on the property range from 700m to 1250m above sea level.

Access at present is by Forestry road to within 1.3 km of the zone and then by foot or alternately by helicopter from Terrace, a distance of about 50km. The Forestry road follows the North Fork of Hirsch Creek. Logging in 2005 resulted in additional road being built to within 1.3 km of the silica zone.

A relatively level foot path was cut and flagged from the edge of the 2005 logging cut-block a distance of 1.3km along the 1020 Elevation contour. This route, with some minor adjustment could serve as a tote road location if future development warrant vehicular access. The major creek gullies appear to require only culverts or small bridges if the correct route is selected.

The topography within the claim is moderate to rugged along a southwest facing tree-covered slope. Swampy/boggy areas are common in the central and more level part of the claim. The vegetation is predominantly pockets of virgin fir with mainly cedar and hemlock/balsam. Stubby growth of balsam and spruce is located in the sub-alpine northern area of the claim.

As with all industrial mineral projects, the existence of local infrastructure is a necessary ingredient to successful economics for value adding and shipping mineral products. The Port of Kitimat has considerable capacity for shipping bulk products. Recently (May, 2005) the main industry in Kitimat, Alcan Aluminum has reached agreement with the Regional District of Bulkley Nechako to partner and promote the regions economic diversification strategy to assess future opportunities.

CLAIM STATUS, LIST of CLAIMS

Hirsch Creek and Hirsch Two Mineral Claims were staked in the new Mineral Titles OnLine system on January 12, 2005. The current registered owner is J. T. Shearer.

List of Claims

Cell Claim	Tenure Number	Size	Claim Date	Current Anniversary Date*	Area
Hirsch Creek	501779	4 cells	January 12, 2005	January 12, 2011	75.898 ha
Hirsch Two	512180	20 cells	May 6, 2005	May 6, 2011	398.441 ha
Total					474.339ha

* with acceptance of assessment work documented in this Report

Under the present status of mineral claims in British Columbia, the consideration of industrial minerals requires careful designation of the product end use. An industrial mineral is a rock or naturally occurring substance that can be mined and processed for its unique qualities and used for industrial purposes (as defined in the *Mineral Tenure Act*). It does not include "Quarry Resources". Quarry Resources includes earth, soil, marl, peat, sand and gravel, and rock, rip-rap and stone products that are used for construction purposes (as defined in the *Land Act*). Construction means the use of rock or other natural substances for roads, buildings, berms, breakwaters, runways, rip-rap and fills and includes crushed rock. Dimension stone means any rock or stone product that is cut or split on two or more sides, but does not include crushed rock.

One of the apparent expected main end use of the silica resource at Hirsch Creek (that of supporting a glass plant raw materials or chemical plants) comes within the Industrial Use definition and therefore can be considered under the *Mineral Tenure Act*. Claims require \$100 of assessment work per unit (or cash-in-lieu) each of the first three years and \$200 per unit each year after.

HISTORY

The ground was first staked by Gordon Richards in 1979 as a direct result of the BCDM's regional stream sediment survey of this area. A single silt sample carried anomalous values in Mo and W. Subsequent work by Prism Resources Ltd. is described in Assessment Report no. 8558. Further work was carried out in 1981 and is reported in Assessment Report no. 9595. A pegmatitic quartz body is described in some detail in this latter report. This quartz occurrence is the focus of a follow-up investigation by Silver Standard Mines Limited in 1986 (Assessment Report 16,271) consisting of blasting and trenching, magnetometer survey and including thermodynamic shock testing.

In the 1987 program a total of twelve sites were selected for sampling within the quartz body. These sites were drilled with a plugger and blasted in order to obtain fresh quartz. The pits were an average 0.5m wide and 1 to 1.5m in length. A small localized grid with a total of 2.45 line km was established to facilitate a magnetometer survey as well as providing control for mapping the extent and configuration of the quartz body.

The trenching, sampling and geophysical work was performed during the period November 2 to 9, 1986.

Kitimat Silica

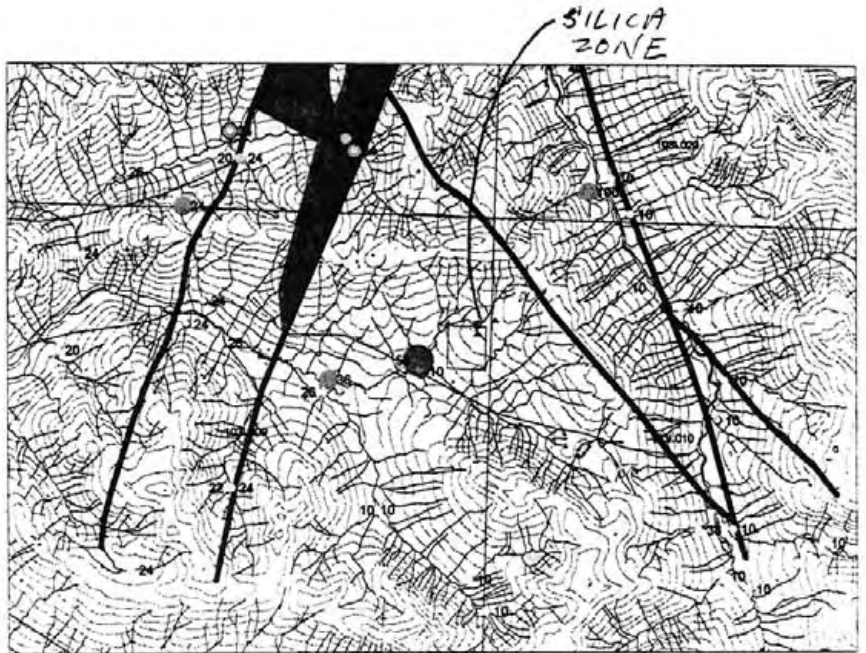
REGIONAL GEOLOGY

Mineral Inventory Layers

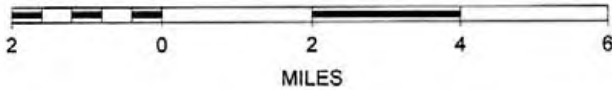
- ⊗ ▲ **MINFILE status**
- ⊗ Developed Prospect
- ⊗ Past Producer
- ⊗ Producer
- ▲ Prospect
- ▲ Showing
- All Others

Regional Geochem Layers

- ● **RGS - Moly (1.2M)**
- 50th Percentile
- 70th Percentile
- 90th Percentile
- 95th Percentile
- Greater than 95th Percentile
- All Others



SCALE 1 : 164,022



GEOLOGY

The area is located in and forms part of the Coast Plutonic Complex. Locally a stock of quartz monzonite and related aplite dykes intrude quartz diorite. The quartz body under investigation is located within the contact zone of the quartz diorite and the quartz monzonite (Geology after K. W. Livingstone, Assessment Report no. 8558). The quartz body has a strike length of 150 metres and is 50 metres wide. It contains minor sulfides (pyrite, molybdenite) and is well fractured.

Twelve sites within the quartz body were blasted in 1986 to obtain fresh samples and at each site one solid piece of quartz measuring a minimum of 10x10cm was secured to be used for thermal shock testing. The quartz is essentially a pure white bull-quartz, however, many fractures were coated with a thin film of limonite resulting from iron charged waters percolating down slope from the gossaneous rocks above.

The 1986 samples were submitted to Chemex Laboratories, 212 Brookbank Avenue, North Vancouver for testing. In the analysis, the sample is crushed and a 10 gram sample ground in a zirconia ring pulverizer. A 0.25gm sample is then boiled in a hydrofluoric acid solution. In this method the silica is boiled off. The residual material is put in solution and the elements and their quantity determined. The amount of SiO₂ in the sample is determined by the difference between the initial weight and weight of the residual. The results of the 1986 sampling are shown in Table 1.

The twelve 10cm x 10cm x 10cm samples of quartz were also tested for their thermal shock characteristics under the direction of Dr. A. Chaklader with the Department of Metallurgical Engineering at the University of British Columbia. The rock samples were heated to 1300°C and then allowed to cool to room temperature. The number of pieces each sample has broken into were counted. Those broken into more than 10 pieces were considered not acceptable for the production of ferrosilicon metal. Of the twelve samples, two were rejected and three are considered marginal.

TABLE I
1986 Samples

Sample	SiO ₂ %	LiO%	ZrO ₂ %	TTL +
19251	98.44	0.12	0.070	
19252	98.84	0.13	0.180	
19253	98.78	0.10	0.100	
19254	98.87	0.11	0.150	
19255	99.13	0.11	0.150	
19256	98.87	0.12	0.100	
19257	99.37	0.15	0.130	
19258	99.54	0.12	0.110	
19259	99.60	0.09	0.130	
19260	99.59	0.08	0.090	
19261	99.49	0.07	0.120	
19262	99.72	0.09	0.130	
Total	1190.24	1.29	1.460	1192.99
Average	99.18666667	0.1075	0.121666667	99.4158333

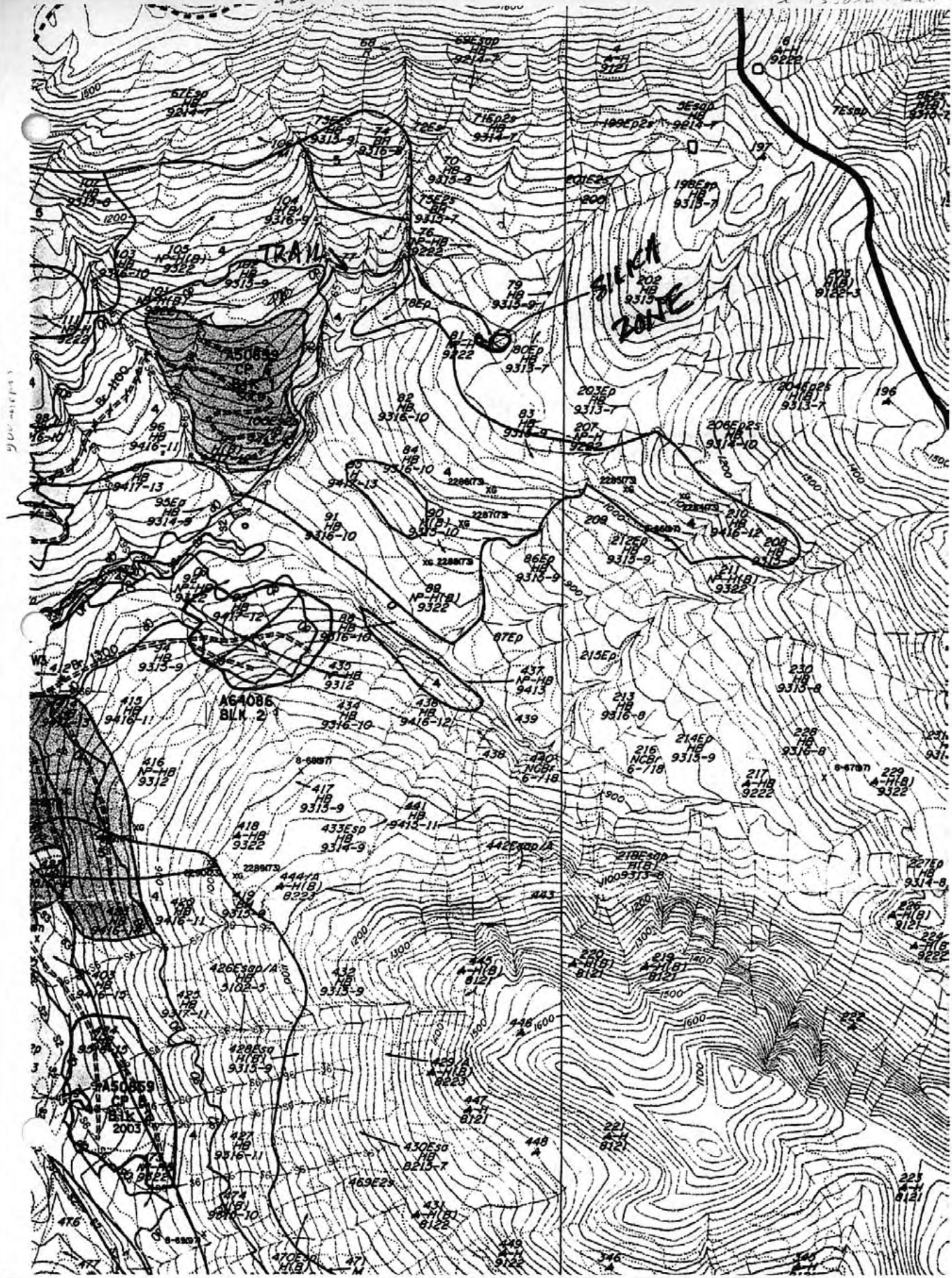
(Assays from Assessment Report 16271 by Quartermain, P.Eng., 1987)

420

430

440

1350



500-5000

476

223

223

Near the silica zone, an initial access route arrives at the stream cutting the silica zone just down stream. Traversing up the creek, white silica (bull quartz) is first observed exposed on the north wall of the small creek canyon.

Near the southwest tributary (below 5-12), a distance of 10m was observed to the contact. There are thin selvages of granodiorite at the contact oriented $034^{\circ}/48^{\circ}\text{SE}$ to the associated with minor shearing. Jointing of the silica body in this location is $332/70^{\circ}\text{NE}$ to vertical.

At location S-2 the close spaced fractures were oriented $016^{\circ}/38^{\circ}\text{E}$, whereas at location S-4 fractures were $028^{\circ}/\text{vertical}$ to $028^{\circ}/80^{\circ}\text{NW}$. Fractures at S-3 were oriented $337^{\circ}/70-65^{\circ}\text{SE}$. Equally well developed jointing at S-8 was $316^{\circ}/\text{vertical}$ and $022^{\circ}/65^{\circ}\text{SW}$ (refer to Figure 6 in pocket).

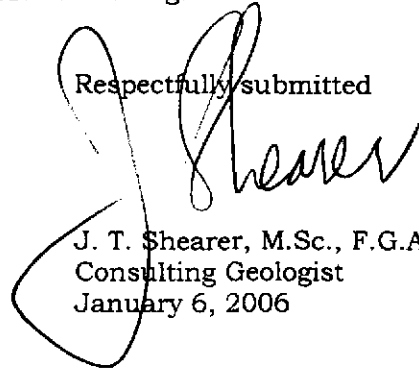
Numerous closely spaced prospecting traverses were made to the southwest and southeast along the contact area without finding any massive white quartz (refer to Figure 6). Possible off-set of the main quartz zone to the northeast was also investigated by close spaced traverses but most of the area is covered by alpine swamp/muskeg.

CONCLUSIONS and RECOMMENDATIONS

The extremely high purity of the quartz samples obtained during the present program would suggest a possible mineable grade in the silicon metal field.

Further investigation as to size of the occurrence would best be accomplished with a core drill program, possibly preceded by bulldozer trenching.

Respectfully submitted



J. T. Shearer, M.Sc., F.G.A.C., P. Geo.
Consulting Geologist
January 6, 2006

COST ESTIMATE for FUTURE WORK

- | | |
|--|---|
| (1) Define resource/environmental baseline | (5) Mine Permit/Reclamation plan |
| (2) Provide road access with permits/define shipping factors | (6) Produce 10,000 tonne bulk sample |
| (3) First Nation consultation | (7) Arrange for Principle contractors/employees |
| (4) Local community | (8) Commence full scale production |

1A At the present stage, we require more certainty of the resource. At a minimum a program of:

- | | |
|--|----------|
| (a) geological mapping (helicopter supported) - 1 week check loadout possibilities | |
| (b) detail topographic map for base - approximate cost : | \$15,000 |

1B If 1B is encouraging then a helicopter core drilling program would be warranted

- | | |
|---|-----------|
| (c) 2,000 feet of core drilling, helicopter supported | \$110,000 |
| (d) Environmental Baseline Study | \$20,000 |
| (e) First nation & Community contact | \$8,000 |

2A If resource calculation and definition are encouraging then:

- | | |
|--|------------------|
| (f) Road layout and Forestry Permit for road | Approx. \$12,000 |
| (g) Road geotech and engineering | Approx. \$12,000 |
| (h) Mine planning | Approx. \$12,000 |

- | | |
|--|-------------------|
| 3 (a) Construct road under Forestry Permit, minimal bridges? | Approx. \$250,000 |
| (b) Pioneer Quarry and site preparation, arrange loadout | Approx. \$100,000 |

Generic Potential General Operating Costs at 120,000 tonnes per year

- | | | |
|--------------------------------------|------------------------------|--|
| (1) Provide Road Access | Requires detail layout | |
| (2) Bridges | Requires detail layout | |
| (3) Site preparation | Site Specific | |
| (4) Pioneering | \$1.00 per tonne | |
| (5) Drill/blast/load trucks | \$2.50 per tonne | |
| (6) Truck to loadout in Kitimat | \$6.00 (7.00) | |
| (7) Stockpile and load barge | \$2.00 | |
| (8) Barge to Tacoma | \$8.00 | |
| | \$19.50 | |
| (9) Crush to specification in Tacoma | \$10.00? (need more details) | |
| | \$27.50 + Royalties & Profit | |

Possible Timeline Kitimat Silica "Fast Track"

- | | | |
|------------------|--|-----------|
| May - July 2006 | Apply for drill permit/detail discussion with Forestry and local contractors about road construction | |
| August 2006 | Program 1B, a+b
Start First Nation Consultation & Community visits
Investigate loadout options | \$21,000 |
| September 2006 | Program 1C, c+d+e
Core drilling/Environmental investigation | \$130,000 |
| October 2006 | Program, Road layout and engineering, geotech, Mine Planning, Community Meetings | \$36,000 |
| November 2007 | Start of Road construction | |
| January-May 2007 | Continue Road construction, upgrade main logging road, strip and pioneer | |

REFERENCES

- Cavey, G., 1981:
Geological Report on the Half Vast 1 Claim, East of Kitimat, B.C., Department of
Mines Assessment Report 9595, 13pp, July 20, 1981.
- Quartermain, R., 1987:
Rock Sampling Including Thermodynamic Testing Results and Magnetometer
Survey, 16pp, August 1987.

APPENDIX I

STATEMENT OF COSTS

January 6, 2006

Appendix I

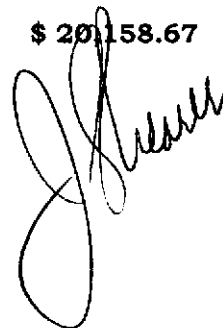
STATEMENT OF COSTS HIRSCH CREEK SILICA PROPERTY

Wages and Benefits

J.T. Shearer, M.Sc., P.Geo., Geologist	
11 days @ \$400/day, June 10, Aug. 2, 3 & 4, Oct. 5-10, 2005	\$ 4,400.00
M. McClaren, B.Sc., Geologist	
5 days @ \$350/day, June 10, Aug. 2, 3 & 4, 2005	1,750.00
D. Heino, 40 yr experience, Prospector	
6 days @ \$300/day, Oct. 5-10, 2005	1,800.00
C. Eaton, Helper	
3 days @ \$200/day, Aug. 2, 3 & 4, 2005	<u>600.00</u>
	\$ 8,550.00
GST	<u>556.50</u>
Subtotal	\$ 9,106.50

Expenses

Transportation	
4x4 Fully Equipped Truck, 11 days @ \$80/per day	880.00
Gas	650.40
Airfare, Vancouver - Kitimat/Terrace Airport	
5 Round Trips - Hawkair	2,821.05
Helicopter - White River Helicopters Inc.	
4.2 hrs @ \$905/hr	3,801.00
Hotel & Meals	936.88
Maps & Supplies	125.00
Assays, ALS Chemex Labs (Invoice # 1220797)	187.84
Radio Rental - Logging Road (October Trip)	150.00
Report Preparation	1,200.00
Word Processing & Reproduction	<u>300.00</u>
Subtotal	\$ 11,052.17
Grand Total	\$ 20,158.67



APPENDIX II

STATEMENT OF QUALIFICATIONS

J. T. SHEARER, M.Sc., F.G.A.C., P.Geo., F.SEG

January 6, 2006

Appendix II

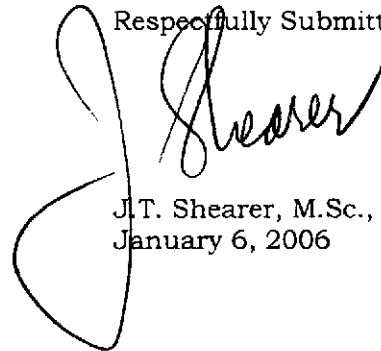
STATEMENT OF QUALIFICATIONS

I, Johan T. Shearer of 3572 Hamilton Street, in the City of Port Coquitlam, in the Province of British Columbia, do hereby certify:

1. I graduated in Honours Geology (B.Sc., 1973) from the University of British Columbia and the University of London, Imperial College, (M.Sc. 1977).
2. I have practiced my profession as an Exploration Geologist continuously since graduation and have been employed by such mining companies as McIntyre Mines Ltd., J.C. Stephen Explorations Ltd., Carolin Mines Ltd. and TRM Engineering Ltd. I am presently employed by Homegold Resources Ltd.
3. I am a fellow of the Geological Association of Canada (Fellow No. F439). I am also a member of the Canadian Institute of Mining and Metallurgy, and the Geological Society of London. I am a member in good standing of the Association of Professional Engineers and Geoscientists of British Columbia (P.Geo., Member Number 19,279). I am also an elected fellow of the Society of Economic Geologists (SEG).
4. I am an independent consulting geologist employed since December 1986 by Homegold Resources Ltd. at Unit #5 2330 Tyner Street, Port Coquitlam, British Columbia.
5. I am the author of the report entitled "Geological and Prospecting Report on the Hirsch Creek Silica Property" Skeena Mining Division British Columbia, dated January 6, 2006.
6. I have visited the Hirsch Creek Property and I have become familiar with the previous work conducted on the claims by examining in detail the available reports, plans and sections, and have discussed previous work with persons knowledgeable of the area.

Dated at Port Coquitlam, British Columbia, this 6th day of January 2006.

Respectfully Submitted



J.T. Shearer, M.Sc., F.G.A.C., P.Geo.
January 6, 2006

APPENDIX III

ASSAY CERTIFICATES

January 6, 2006



ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd.

212 Brooksbank Avenue

North Vancouver BC V7J 2C1

Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: HOMEGOLD RESOURCES LTD.

UNIT 5, 2330 TYNER ST

PORT COQUITLAM BC V3C 2Z1

Finalized C

Page: 1

20-JUN-2005

Account: MWE

CERTIFICATE VA05046622

Project:

P.O. No.:

This report is for 3 Rock samples submitted to our lab in Vancouver, BC, Canada on 14-JUN-2005.

The following have access to data associated with this certificate:

JOE SHEARER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
PUL-41	Pulverize in Zirconia Ring

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME-XRF06	Whole Rock Package - XRF	XRF
OA-GRA06	LOI for ME-XRF06	WST-SIM
ME-ICP41	34 Element Aqua Regia ICP-AES	ICP-AES

To: HOMEGOLD RESOURCES LTD.
ATTN: JOE SHEARER
UNIT 5, 2330 TYNER ST
PORT COQUITLAM BC V3C 2Z1

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature: _____



ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd.

212 Brooksbank Avenue

North Vancouver BC V7J 2C1

Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

HOMEGOLD RESOURCES LTD.

UNIT 5, 2330 TYNER ST

PORT COQUITLAM BC V3C 2Z1

Page: 2 - A

Total Pages: 2 (A - D)

Finalized Date: 20-JUN-2005

Account: MWE

CERTIFICATE OF ANALYSIS VA05046622

Sample Description	Method Analyte Units LOR	WEI-21	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	ME-XRF06	
		Recvd Wt.	SiO2	Al2O3	Fe2O3	CaO	MgO	Na2O	K2O	Cr2O3	TiO2	MnO	P2O5	SrO	BaO	LOI
		kg	%	%	%	%	%	%	%	%	%	%	%	%	%	%
		0.02	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	
S1		0.62	99.36	0.10	0.03	0.02	<0.01	0.07	0.03	<0.01	0.03	<0.01	0.01	<0.01	0.01	0.22
S2		0.84	99.65	0.08	0.02	0.02	<0.01	0.06	0.02	<0.01	0.02	<0.01	0.01	<0.01	<0.01	0.10
S3		0.54	99.57	0.09	0.02	0.01	<0.01	0.07	0.02	<0.01	0.03	<0.01	<0.01	0.01	<0.01	0.10



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Page: 2 - B
 Total Pages: 2 (A - D)
 Finalized Date: 20-JUN-2005
 Account: MWE

CERTIFICATE OF ANALYSIS VA05046622

Sample Description	Method Analyte Units LOR	ME-XRF06	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Total	Ag	Al	As	B	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga
		%	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm
		0.01	0.2	0.01	2	10	10	0.5	2	0.01	0.5	1	1	1	0.01	10
S1		99.86	<0.2	0.01	<2	<10	<10	<0.5	<2	0.01	<0.5	<1	10	1	0.03	<10
S2		99.98	<0.2	<0.01	<2	<10	<10	<0.5	<2	<0.01	<0.5	<1	6	<1	0.01	<10
S3		99.91	<0.2	<0.01	<2	<10	<10	<0.5	<2	<0.01	<0.5	<1	8	1	0.02	<10



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Total # Pages: 2 (A - D)

Finalized Date: 20-JUN-2005

Account: MWE

CERTIFICATE OF ANALYSIS VA05046622

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	
		Hg	K	La	Mg	Mn	Mo	Na	Ni	P	Pb	S	Sb	Sc	Sr	Ti
		ppm	%	ppm	%	ppm	ppm	%	ppm	ppm	ppm	%	ppm	ppm	ppm	%
		1	0.01	10	0.01	5	1	0.01	1	10	2	0.01	2	1	1	0.01
S1		<1	<0.01	<10	0.01	6	<1	<0.01	<1	<10	3	<0.01	<2	<1	2	<0.01
S2		<1	<0.01	<10	<0.01	<5	<1	<0.01	<1	<10	<2	<0.01	<2	<1	1	<0.01
S3		<1	<0.01	<10	<0.01	<5	<1	<0.01	<1	<10	<2	<0.01	<2	<1	1	<0.01



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Page: 2 - D
Total # Pages: 2 (A - D)
Finalized Date: 20-JUN-2005
Account: MWE

CERTIFICATE OF ANALYSIS VA05046622

Sample Description	Method Analyte Units LOR	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41	ME-ICP41
		Ti	U	V	W	Zn
		ppm	ppm	ppm	ppm	ppm
		10	10	1	10	2
S1		<10	<10	<1	<10	3
S2		<10	<10	<1	<10	<2
S3		<10	<10	<1	<10	<2

APPENDIX IV

LIST OF CONTACTS, KITIMAT AREA

January 6, 2006

Appendix IV

LIST of CONTACTS, KITIMAT AREA

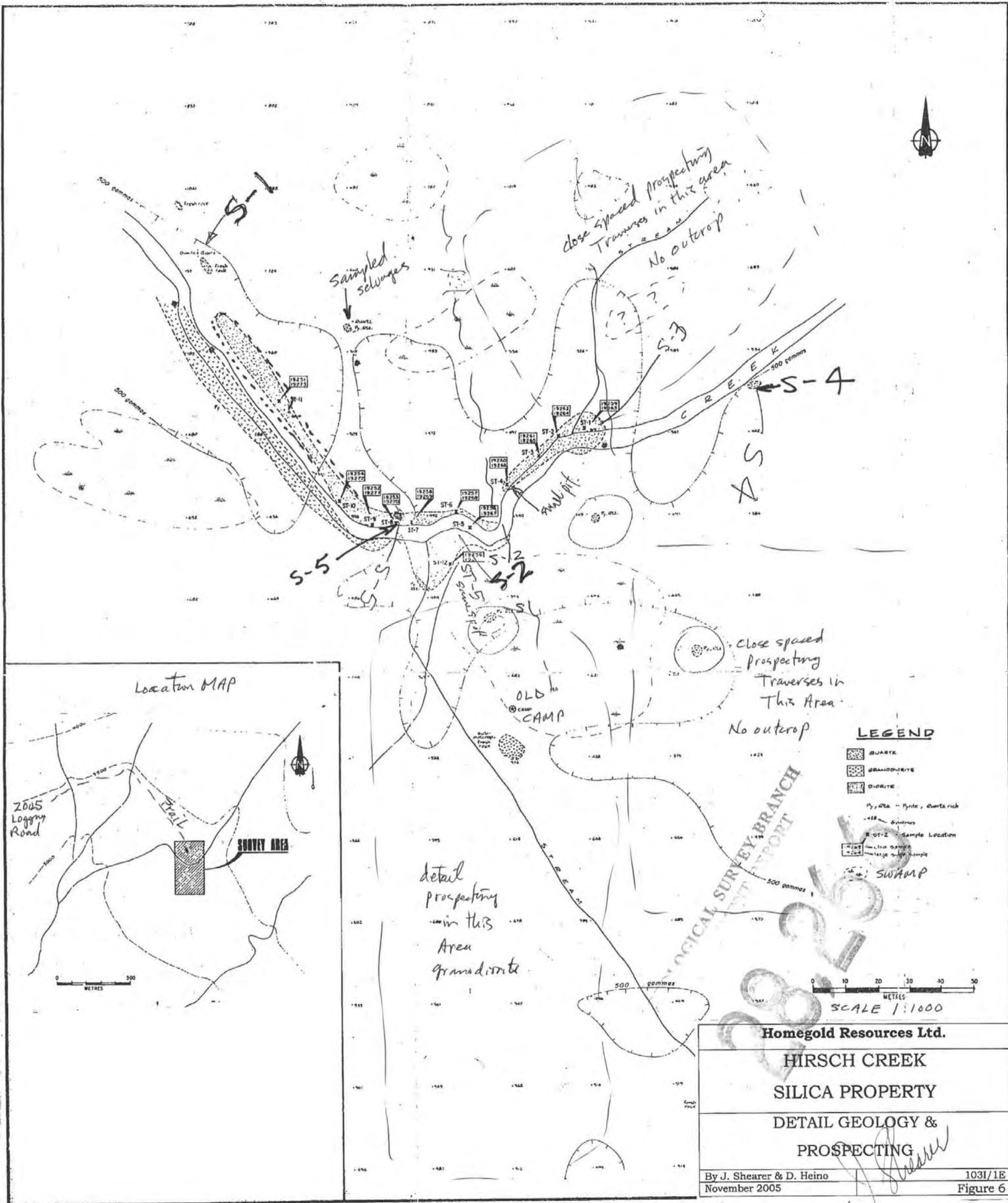
- 1) White River Helicopters Inc.
Sid Peltier, Operations Manager
3104 Hampton St., Terrace, BC V8G 5R5
Office: 250-638-1414
Res: 250-638-8589
Fax: 250-638-0888
E-mail: peltier@osg.net
www.wrhelicopters.com
- 2) Eurocan Pulp & Paper Co.
Harry Wilkinson, Assistant Superintendent, Terminal Operations
P.O. Box 1400, Kitimat, BC V8C 2H1
Phone: 250-639-3518
Fax: 250-639-3583
Cell: 250-632-1934
E-mail: hwilk@epp.westfrasertimber.ca
- 3) Diane Hewlett, Manager, Economic Development
District of Kitimat
270 City Centre, Kitimat, BC V8C 2H7
Office: 250-632-8900
Fax: 250-632-4995
E-mail: info@portofkitimat.com
www.portofkitimat.com
- 4) Ministry of Forests, Kalum Forest District
Room 200 – 5220 Kieth Avenue, Terrace, BC V8G 1L1
Phone: 250-638-5100
Fax: 250-638-5176
Toll Free: 1-800-663-7867
<http://www.gov.bc.ca/pserc>
- 5) Keith Nyce, Executive Director and Ernst P. (Consultant)
Kitamaat Village Council
Haisla, P.O. Box 1101
Kitamaat Village, B.C.
V0T 2B0
Phone: 250-639-9361
Cell: 250-632-9966
Fax: 250-632-2840
E-mail: Kjnyce@uniserve.com
- 6) Farout Holdings, Logging Contractor

S-13

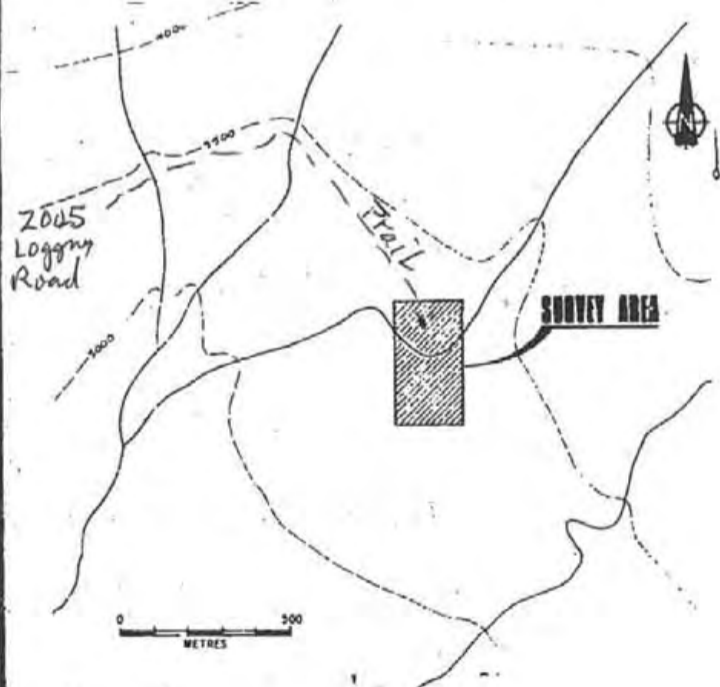
old
camp



LOOKING SOUTHEAST
Riftament Silica August 3/05



Location MAP



LEGEND

- QUARTZITE
- GRANODIORITE
- DIORITE
- Pyrite, Quartz rich
- Swamp
- ST-2 Sample Location
- Line sample
- Large sample
- SWAMP

SCALE 1:1000
METRES

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HIRSCH CREEK

SILICA PROPERTY

DETAIL GEOLOGY &

PROSPECTING

By J. Shearer & D. Heino
November 2005

1031/1E
Figure 6